



New planning and reporting framework for boards



Update May 2019

The Education Amendment Act 2019 has changed the implementation dates for the new planning and reporting framework for boards. The last year for charters is now 2022. Implementation of the new planning and reporting framework now commences from 1 January 2023, and supporting legislation in schedule 6(7-12), Education Act 1989 now also comes into effect from 1 January 2023. Consultation on draft regulations is now postponed.

Summary of the transition and implementation dates for the new planning and reporting framework for boards

1. From 1 January 2023 schools will no longer be required to have a charter.
2. In 2023, the board's 2022 charter will become the board's transitional strategic plan. This will stay in place until the Secretary for Education approves the board's first 3-year strategic plan.
3. The analysis of variance will change to a statement of variance in 2023.
4. New planning and reporting requirements in schedule 6(7)-(12), Education Act 1989, will apply from 2023.
5. The board's annual plan will no longer exist in 2024. The annual implementation plan will take its place.
6. Consultation on planning and reporting regulations intended to guide the board's responsibilities from 2023 onwards has been postponed.

Where do I get advice?

NZSTA will continue to update and advise you through factsheets, newsletters, and our website.

You can call **0800 782 435**, or email actupdates@nzsta.org.nz